

**Discretionary Portfolio Management**  
**Wealth Structuring**  
**Tax Consultancy**  
**Company Incorporation & Administration**



In the intimacy of a private park, our highly experienced multi-lingual team, speaking French, English, Spanish, Luxembourgish and German, will attend to you and serve your needs in complete confidentiality.



**Aurea** is an investment company established under Luxembourg law, vice-president of the Deposit Guarantee Association, Luxembourg (AGDL) regulated by the Commission de Surveillance du Secteur Financier (CSSF)



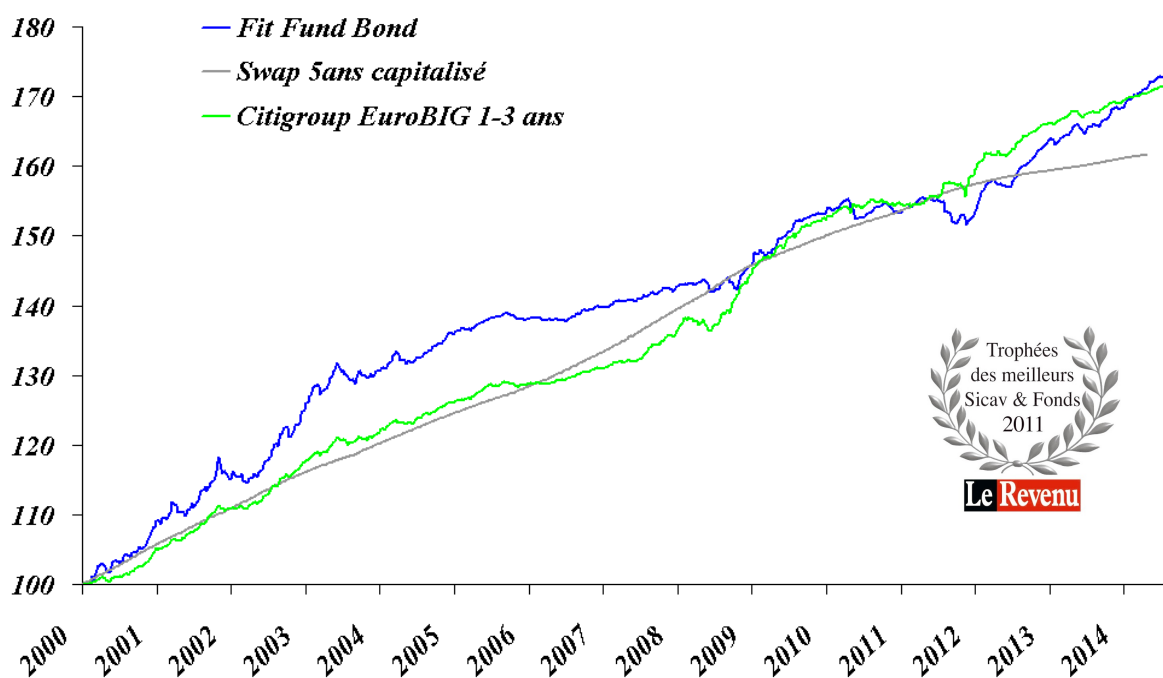
**Aurea** 's management expertise has been available to its clientele since 1994, meeting and surpassing client expectations while keeping costs under control.

Our driving forces are:

- our in-depth knowledge of financial markets and their behaviour,
- our expertise optimising wealth structuring and wealth preservation,
- our willingness to consider proposals put forward by our clients,
- our ability to keep our own costs under control.

The practical results of this policy:

- we are the main financial and tax advisers for up to four successive generations of the same family,
- we work for 20 years in Luxembourg, an international financial place and a stable jurisdiction,
- the performance of our portfolios compares favorably with that of the main indexes, and our FIT Fund Bond has been rewarded for its long term performance.





**The collective experience of Aurea 's management team allows us to deliver high-quality service focused on the requirements and demands of our clients.**

**Availability:** Our clients especially value being able to rely on the readiness of our team members to give personal attention to their individual needs.

**Timeliness:** Speed of execution of your orders and requests is an essential component of the quality of our service.

**Flexibility:** The services we offer are tailored to meet and exceed your requirements in relation to wealth structuring; we can also help to make your money grow and to transfer your assets.

**Privacy:** Our in-house IT system has water-tight compartments, ensuring complete privacy.

**Transparency:** Our comprehensive statements provide you with a level of detailed information exceeding the requirements of current European law thereby assuring a high degree of transparency.

**Supervision:** Risks at all levels are regularly evaluated, for individual portfolios as well for the company as a whole. We are also supervised by the regulatory authority.

**Analysis:** Investment strategies are discussed in depth both within Aurea and with outside analysts. The subsequent management decisions are tailored to suit each risk profile.



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